

Change Form: Fund Name

DONOR INFORMATION

Prefix	First Name	MI	Last Name	Suffix
Fund Name			Fund ID	
Email		Phone		
Address				
City		State	Zip Code	

Fund Name Rules

Donor Fund Name cannot begin with the word “The” (AEF will automatically insert “The” at the beginning of each fund name). The Donor Fund Name cannot contain the following: &, FBO, For the Benefit of, any variation of American Endowment Foundation (including AEF or American Endowment), Trust (including CRT, CRUT, Unitrust, Charitable Trust, and Charitable Remainder Trust), Private Foundation, Annuity, Contribution, Grantee, Legacy, Scholarship, or Memorial.

CHANGE FUND NAME TO THE FOLLOWING

Old Fund Name
New Fund Name

Signature(s) (Must be signed by each Donor-Advisor on fund)

- Please note this form is not to be used in the case of death or divorce. In case of death or divorce, please contact Advisor Experience Team at our main number 888-440-4233

By executing this change form, the donor-advisor understands that the information on this form controls over any previously submitted conflicting information. Any previously submitted applications or change forms are hereby superseded by this form as of the date of execution.

Donor-Advisor Signature _____ Date _____

Donor-Advisor Signature _____ Date _____

PLEASE REMIT TO:

American Endowment Foundation
 5700 Darrow Road, Suite 118
 Hudson, OH 44236
donorchanges@aefonline.org